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**GOVERNMENT OF INDIA
MINISTRY OF TEXTILES
OFFICE OF THE TEXTILE COMMISSIONER
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No.3/12/2010-11/Cotton/Vol.XII/

Dated : 3rd, Aug., 2011

To,

As per Annexure-I & II

Sub:- Minutes of the Third Meeting of the Cotton Advisory Board (CAB) for the cotton season 2010-11 held on 25.07.2011.

Sir,

Kindly find enclosed a copy of the Minutes of the Third Meeting of the Cotton Advisory Board held on 25.07.2011 at Mumbai. You are requested to confirm the Minutes along with your comments, if any, on or before 23.08.2011.

You are also requested to send district-wise estimation of cotton crop in pressed bales of 170 kg. each for the Current Cotton season 2010-11 (October 2010 - September 2011), area under cotton cultivation and estimation of cotton crop in pressed bales of 170 kg. each for the current cotton season 2010-11.

Further, the progressive area under Cotton Cultivation and the estimation of cotton crop in pressed bales of 170 kg each for the forthcoming cotton season 2011-12 may also be furnished.

Yours faithfully,

Encl: As above.

(B.A. Patel)
Jt.Tx.C.(C) and Member - Secretary

MINUTES OF THE THIRD MEETING OF COTTON ADVISORY BOARD HELD ON 25.07.2011 FOR THE COTTON SEASON 2010-11 IN THE CONFERENCE HALL OF THE OFFICE OF THE TEXTILE COMMISSIONER, MUMBAI-400 020.

1. The Third meeting of the Cotton Advisory Board (CAB) for the cotton year 2010-11 was held under the chairmanship of Shri A.B. Joshi, Textile Commissioner on 25.07.2011 (Monday) at 11.00 AM in the Conference Hall of the office of the Textile Commissioner Mumbai-20.

The list of the participants in the meeting is at **Annexure-I**.

1.1 At the outset, the Chairman extended a warm welcome to all the members. He acknowledged with pleasure, the presence of Shri V.Srinivas, Joint Secretary (Cotton), Govt. of India, Ministry of Textiles, New Delhi.

1.2 Before coming to main Agenda points, the Chairman referred to the following three communications and read out the contents.

- a) Office Memorandum No.11011/2/2010-Trade dated 22.07.2011 of Director (Trade), Department of Agriculture & Co-operation, Ministry of Agriculture addressed to Joint Secretary, Ministry of Textiles and copy to the Textile Commissioner conveying that the Ministry of Agriculture (including Directorate of Cotton Development) will not participate in the meetings of the Cotton Advisory Board.
- b) D.O.Letter No.12015/3/2010-IT dated 24.07.2011 of Secretary (Textiles) addressed to Secretary (Agriculture) Ministry of Agriculture, New Delhi regretting the decision of the Ministry of Agriculture conveyed vide above OM dated 22.07.2011 and explaining the necessity to convene the CAB meeting on 25.7.2011 and the importance of the participation of the Agriculture Ministry in the said CAB meeting as it is the only established institution forum for a stake holder interaction at this critical time. She had requested the Secretary (Agriculture) to advise the concerned official of the Agriculture Ministry (including the Directorate of Cotton Development) to participate in the CAB meeting of 25.07.2011.
- c) Press Release No.11011/2/2010-Trade dated 22.07.2011 of Director (Trade), Department of Agriculture & Co-operation, Ministry of Agriculture indicating the Fourth Advance Estimates released by Deptt. Of Agriculture & Cooperation No. 2-213/2010-AS(E)-ES dated 19.7.2011 regarding Area & Production for the cotton season 2010-11.

1.3 The Chairman, thereafter, initiated the discussion on the Agenda Points.

2. AGENDA ITEM NO.1**CONFIRMATION OF THE MINUTES OF THE SECOND MEETING FOR 2010-11 COTTON SEASON HELD ON 26.02.2011.**

2.1 The Chairman requested Shri B.A.Patel, Member-Secretary to initiate item-wise discussion as per the Agenda. The Member Secretary informed that no written comments have been received for any amendment till date from any of the members. Therefore, the CAB confirmed the Minutes of the second Meeting.

3. AGENDA ITEM NO.2**PRICE TREND**

3.1 Shri B.A.Patel requested Shri B. K. Mishra, CMD CCI to brief about the kapas price prevailing in the current cotton season 2010-11.

Kapas price

Shri B.K.Mishra, CMD CCI informed that due to good demand for cotton domestically and internationally, the opening Kapas Prices in cotton season 2010-11 in medium and long staple group were ruling higher than MSP by around 60% and 28% respectively. The opening prices were also higher by around 30% as compared to the opening prices of previous year. The kapas prices had reached its peak level in the month of March 2011.

He also mentioned that the Kapas prices of J-34 in the current cotton season had increased by 78% as against the opening price of Rs. 4000/- per quintal and reached a level of Rs. 7125/- per quintal. Similarly, the kapas prices of S-6 and Bunny Brahma had increased by 93% and 73% and had reached a level of Rs. 7225/- and Rs. 6400/- per quintal as against the opening price of Rs. 3740/- per quintal and Rs. 3700/- per quintal respectively. However, subsequently, the prevailing Kapas prices in S-6 and Bunny Brahma declined to Rs. 3100/- per quintal as against peak level price.

3.2 The Member Secretary requested Shri Dhiren Sheth, President, CAI to brief about the lint prices prevailing in the current cotton season 2010-11.

Cotton (Lint) Price

Shri Dhiren Sheth, President, CAI informed that the lint prices in the current cotton season 2010-11 witnessed unprecedented wide fluctuations. Fluctuations in cotton prices are, of course, the general scenario but the volatility witnessed this year has perhaps been unprecedented and not witnessed in recent years. At the global level also, this year has

been marked by extreme volatility in prices and this has been specifically pointed out by the International Cotton Advisory Committee in its recent review of the world cotton situation. The lint price started from the beginning with the increasing trend and from the end of Dec.2010, the lint price of all varieties have shown tremendous increase and this price situation remain on the higher side upto March, 2011. However, the cotton prices had taken a reverse trend in April, 2011. The prices fell steeply in May, 2011 and this bearish trend persisted in June, 2011 also with prices steeply falling further. The fall in prices during June 2011 compared to May, 2011 has ranged from Rs.920 to Rs.1724 per quintal. The maximum decline was in the case of DCH-32 and the minimum in the case of H-4. When compared to April prices, the fall in June has been as high as Rs.3919 to Rs.5054 per quintal, the maximum being in the case of J-34 and the minimum in the case of ELS cotton, DCH-32. Percentage-wise, the fall in June 2011 compared to April, 2011 was 37% each in the case of J-34 and H-4, 28% each in the case of S-6 and Bunny and 17% in the case of DCH-32.

Shri Arun Sekhsaria, MD, DD Cotton Pvt. Ltd. and Shri Bhradesh Mehta, MD of M/s Bhradesh Trading Corporation Ltd. informed that there is huge stock in value chain of textiles and the system is choked up with raw cotton stocks in the hands of millers, traders and farmers and there is no demand for raw cotton from Spinners who are operating below capacity. There is a crisis looming with an oversupply of cotton in the World market. Any regulating measures in export policy would lead to more speculation in the New York future.

Shri Suresh Kotak, Chairman of Kotak Ginning & Pressing Co. informed that there was a bubble burst in March/April, 2011 in the Global market which has created a depression in the prices of raw cotton indigenously.

The details of the International Scenario have already been mentioned in the agenda already circulated to all the members.

4. AGENDA ITEM NO.3

FINAL AREA UNDER COTTON CULTIVATION AND FURTHER REVISION OF PRODUCTION OF COTTON FOR 2009-10 COTTON SEASON & FURTHER REVISION OF STATEWISE AREA UNDER COTTON CULTIVATION & PRODUCTION OF COTTON FOR COTTON SEASON 2010-11

4.1 COTTON YEAR 2009-10

4.1.1 FINAL AREA UNDER COTTON CULTIVATION FOR COTTON SEASON 2009-10

The CAB at its last meeting held on 26.02.2011 had already finalized the area under cotton cultivation for 2009-10 at 103.10 lakh hectares as mentioned below.

(Area in lakh hectare)

Sl. No.	Name of the State	Final area estimated by CAB as on 26.02.2011	Final area estimated by CAB as on 25.07.2011
1.	Punjab	05.11	05.11
2.	Haryana	05.07	05.07
3.	Rajasthan	04.44	04.44
NORTHERN ZONE		14.62	14.62
4.	Gujarat	26.25	26.25
5.	Maharashtra	35.03	35.03
6.	Madhya Pradesh	06.11	06.11
CENTRAL ZONE		67.39	67.39
7.	Andhra Pradesh	14.75	14.75
8.	Karnataka	04.55	04.55
9.	Tamil Nadu	01.04	01.04
SOUTHERN ZONE		20.34	20.34
10.	Orissa	00.54	00.54
11.	Others	00.21	00.21
TOTAL		103.10	103.10

The CAB has adopted the said final area of 103.10 lakh hectares as on 25.07.2011.

4.1.2 FURTHER REVISION OF COTTON PRODUCTION ESTIMATE FOR COTTON SEASON 2009-10:

The crop estimate at 295.00 lakh bales of 170 kg. each (inclusive of 12.00 lakh bales of loose cotton) as adopted by CAB in its last meeting held on 26.02.2011 may be seen from the table given below.

The Chairman informed that the pressed bale figures are yet to be received from Cotton Association of India and CCI which may take some time to compile the said data. After the receipt of the said data, the Committee under the Chairmanship of

CMD-CCI appointed by CAB will finalise the pressed bale figure and will submit the same to CAB.

Therefore, the earlier estimate of 295.00 lakh bales of 170 kg. each (inclusive of 12.00 lakh bales of loose cotton) has been retained as on 26.02.2011 as mentioned below:

(In lakh bales of 170 kg. each)

Sr. No	Name of the State	CAB estimates as on 26.02.2011	CAB estimates as on 25.07.2011
1.	Punjab	14.25	14.25
2.	Haryana	14.75	14.75
3.	Rajasthan	11.00	11.00
	NORTHERN REGION	40.00	40.00
4.	Gujarat	98.00	98.00
5.	Maharashtra	63.00	63.00
6.	Madhya Pradesh	15.00	15.00
	CENTRAL REGION	176.00	176.00
7.	Andhra Pradesh	52.00	52.00
8.	Karnataka	09.00	09.00
9.	Tamil Nadu	05.00	05.00
	SOUTHERN REGION	66.00	66.00
10.	Orissa	1.00*	1.00*
11.	Others		
	TOTAL	283.00	283.00
	Loose cotton consumed but not accounted for in state-wise production	12.00	12.00
	GRAND TOTAL	295.00	295.00

*Inclusive of Orissa.

The CAB noted the aforementioned unchanged production estimates.

4.2 COTTON SEASON 2010-11

4.2.1 FURTHER REVISED ESTIMATION OF AREA UNDER COTTON CULTIVATION FOR THE COTTON SEASON 2010-11.

The CAB at its last meeting held on 26.02.2011 had estimated the area under cotton cultivation for 2010-11 at 111.61 lakh hectares as mentioned below. Now as per the fourth advance estimate released vide Press Release dated 22.07.2011 by Department of Agriculture and Co-operation, Ministry of Agriculture, Govt. of India, Mumbai, the area under cotton cultivation has been revised to 111.42 lakh hectares.

The state-wise break-up of the area is as detailed below:

(Area in lakh hectare)

Sl. No.	Name of the State	As estimated by CAB on 26.02.2011	Further revised area estimated by CAB as on 25.07.2011
1.	Punjab	5.30	5.30
2.	Haryana	4.95	4.92
3.	Rajasthan	3.34	3.35
	NORTHERN REGION	13.59	13.57
4.	Gujarat	26.33	26.33
5.	Maharashtra	39.73	39.32
6.	Madhya Pradesh	6.51	6.50
	CENTRAL REGION	72.57	72.15
7.	Andhra Pradesh	17.76	17.84
8.	Karnataka	5.34	5.45
9.	Tamil Nadu	1.30	1.22
	SOUTHERN REGION	24.40	24.51
10.	Orissa	0.75	0.74
11.	Others	0.30	0.45
	TOTAL	111.61	111.42

The CAB noted and adopted the aforementioned revised area.

4.2.2 FURTHER REVISED ESTIMATION OF COTTON PRODUCTION FOR COTTON SEASON 2010-11

The CAB in its last meeting held on 26.02.2011 had estimated the production at 312 lakh bales of 170 kg. each as mentioned below. During the meeting, Cotton Association of India (CAI), Confederation of Indian Textile Industry (CITI), and Cotton Corporation of India (CCI) placed their revised estimates of production as mentioned below. The production estimation of DOCD is taken as the estimate of Ministry of Agriculture, Deptt. of Agriculture & Cooperation as shown in its press release dated 22.07.2011.

(In lakh bales of 170 kg each)

Sr. No	Name of the State	As estimated by CAB on 26.02.2011	Production estimated as on 26.02.2011				CAB estimates as on 25.07.2011
			DOCD	CAI	CITI	CCI	
1.	Punjab	16.00	21.00	15.00	17.00	15.50	16.00
2.	Haryana	14.00	17.50	16.00	16.00	14.00	14.00
3.	Rajasthan	9.00	9.00	9.25	10.00	9.00	9.00
	NORTHERN REGION	39.00	47.50	40.25	43.00	38.50	39.00
4.	Gujarat	102.00	105.00	105.00	106.00	105.00	103.00
5.	Maharashtra	82.00	88.00	82.00	75.00	82.00	82.00
6.	Madhya Pradesh	17.00	20.00	17.00	18.00	17.00	17.00
	CENTRAL REGION	201.00	213.00	204.00	199.00	204.00	202.00
7.	Andhra Pradesh	53.00	53.00	55.00	56.00	53.00	53.00
8.	Karnataka	10.00	12.50	12.00	13.00	12.75	10.00
9.	Tamil Nadu	5.00	5.00	5.00	6.00	5.00	5.00
	SOUTHERN REGION	68.00	70.50	72.00	75.00	70.75	68.00
10.	Orissa	2.00	2.50	2.00		1.75	2.00
11.	Others	2.00	0.75	2.00	3.00	2.00	2.00
	TOTAL	312.00	334.25	320.25	320.00	317.00	313.00
	Loose cotton consumed but not accounted for in state-wise production	--	--	12.00	--	--	12.00
	GRAND TOTAL	312.00 *	334.25	332.25	320.00	317.00	325.00

* State-wise production includes loose cotton in the respective State.

The CAB noted the aforementioned revised production estimates.

5. AGENDA ITEM NO 4: -

FURTHER REVISION OF COTTON BALANCE SHEET FOR THE COTTON SEASON 2009-10 AND 2010-11.

5.1.1 FURTHER REVISED COTTON BALANCE SHEET FOR 2009-10

The opening stock of 71.50 lakh bales is a verified figure.

The production of 295 lakh bales (including 12 lakh bales of loose cotton) as estimated in the last meeting held on 26.2.2011 could not be finalized as the pressing bale figure from Cotton Association of India (CAI) and CCI and also the loose cotton survey report of ATIRA are yet to be received. Chairman took strong

exception for the delay in submission of report on the loose cotton and also on the absenteeism of the representative of ATIRA in the CAB meeting.

The actual import as per the Directorate General Commercial Intelligence & Statistics (DGCI&S), Kolkatta is 5.92 lakh bales.

As regards to the consumption (non-SSI & SSI), the Chairman informed that as per the data compiled by Economic & Statistics Section of the office of the Textile Commissioner the provisional consumption aggregates to 240.18 lakh bales. The CAB noted an increase in trend of consumption of non-SSI and SSI mills for the year 2009-10. However, since the aggregate consumption of 240.18 lakh bales is still a provisional figure, the consumption as estimated by CAB in its last meeting held on 26.2.2011 for 230 lakh bales may be kept unchanged at present.

As regards the exports, the estimate of 83 lakh bales is a final figure which is based on the shipping documents furnished by the exporter to the office of the Textile Commissioner.

As mentioned hereinabove, the production and consumption are yet to be finalized. Therefore, the cotton balance sheet of 2009-10 seasons as drawn in the last CAB meeting held on 26.2.2011 has not been changed. The unchanged cotton balance sheet is indicated below:

(In lakh bales of 170 kg each)

Sl. No.		COTTON SEASON 2009-10	
		As on 26.02.2011	As on 25.07.2011
SUPPLY			
1.	Opening Stock	71.50*	71.50*
2.	Production		
	(i) State-wise total	283.00	283.00
	(ii) Loose cotton not included in (i).	12.00	12.00
		295.00	295.00
3.	Imports	7.00	7.00
	TOTAL SUPPLY	373.50	373.50
DEMAND			
1.	Mill Consumption	207.00	207.00
2.	Consumption by SSI units	23.00	23.00
		230.00	230.00
3.	Non-mill consumption (Balancing figure)	20.00	20.00
4.	Exports	83.00	83.00
	TOTAL DEMAND	333.00	333.00
	CLOSING STOCK	40.50	40.50

* The opening stock for 2009-10 is based on verified figure.

The CAB noted and adopted the above unchanged cotton balance sheet for Cotton Year Season 2009-10.

5.1.2 FURTHER REVISED COTTON BALANCE SHEET FOR THE COTTON SEASON 2010 -11.

The closing stock of 40.50 lakh bales of 2009-10 is taken as an opening stock for 2010-11.

As mentioned in the foregoing para 4.2.2, the estimation of cotton production has been revised upward at 325 lakh bales.

As regards the imports, the same estimation has been retained at 5 lakh bales which is a need based requirement.

Due to the slowdown in the textile sector (both in domestic and international market), the consumption by textile industry (Non-SSI and SSI mills) has been revised downward from 258 lakh bales to 236.00 lakh bales.

Non-mill consumption has been retained at 17 lakh bales.

As regards the exports, the estimation has been revised upward from 55 lakh bales to 65 lakh bales as DGFT has notified for additional export of 10 lakh bales. The cap on export of cotton was enhanced from 55 lakh bales to 65 lakh bales vide Notification No. 57(RE-2010)/2009-14 dated 09/06/2011 issued by Ministry of Commerce & Industry. The registration for enhanced cap of 10 lakh bales was made w.e.f.07.07.2011. The shipment is permitted upto 15.09.2011.

The carry over stock would be 52.50 lakh bales.

In view of the above, the further revised cotton balance sheet for the cotton season 2010-11 is indicated below:

(In lakh bales of 170 kg each)

Sl. No		COTTON SEASON 2010-11	
		As on 26.02.2011	As on 25.07.2011
SUPPLY			
1.	Opening Stock	40.50	40.50
2.	Production	312.00	325.00
3.	Imports	5.00	5.00
TOTAL SUPPLY		357.50	370.50
DEMAND			
1.	Mill Consumption	232.00	215.00
2.	Consumption by SSI units	26.00	21.00
		258.00	236.00
3.	Non-mill consumption (Balancing figure)	17.00	17.00
4.	Exports	55.00	65.00
TOTAL DEMAND		330.00	318.00
CLOSING STOCK		27.50	52.50

The CAB noted the aforementioned revised cotton balance sheet for cotton year 2010-11.

6. AGENDA ITEM NO. 5

ANY OTHER MATTER

Emerging cotton scenario in 2011-12

The Chairman requested the Member Secretary to inform the area under Cotton Cultivation during the forthcoming cotton season 2011-12 as made available by Directorate of Cotton Development, Mumbai.

The Member Secretary read out the data as compiled upto 21.7.2011 by DOCD, Mumbai regarding the progressive area under cotton cultivation for the forthcoming cotton season 2011-12. The said data are as under:

Area under cotton cultivation for the cotton season 2011-12 as on 21.07.2011.

Sl. No.	Name of the State	Area under cotton cultivation in lakh hectares during 2011-12 as on 21.07.2011	Area under cotton cultivation in lakh hectares during the corresponding period 2010-11
1.	Punjab	5.75	5.59
2.	Haryana	5.98	4.92
3.	Rajasthan	4.39	3.35
NORTHERN ZONE		16.12	13.86
4.	Gujarat	21.21	21.64
5.	Maharashtra	33.10	37.98
6.	Madhya Pradesh	6.42	6.09
CENTRAL ZONE		60.73	65.71
7.	Andhra Pradesh	12.28	14.24
8.	Karnataka	3.02	2.34
9.	Tamil Nadu	0.15	0.10
SOUTHERN ZONE		15.45	16.68
10.	Orissa	0.93	0.59
11.	Others	0.22	0.17
TOTAL		93.45	97.01

Anticipation of MSP operations for 2011-12

Shri B.K. Mishra, CMD, CCI and Shri V.Srinivas, Jt.Secretary, MOT anticipated that in the phase of an improved new crop outlook for 2011-12, lower mill demand and downward pressure on the present price scenario in the domestic market as well as the international market and that the Ministry of Agriculture, Govt. of India has already increased the Minimum Support Price for the cotton season 2011-12 in respect of Medium Staple Length of 24.5 to 25.5 mm and Long Staple Length cotton having Staple length of 29.5 to 30.5 mm by Rs.300/- per quintal as compared to the previous cotton year 2010-11, (i.e., Rs.2800 and Rs.3300 per quintal for Medium Staple and Long Staple cotton respectively) there is a likelihood of MSP operations to be undertaken by CCI. The necessary arrangements for finance and the warehouse capacity need to be geared up.

The meeting ended with a vote of thanks to the Chair.

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ANNEXURE – I**LIST OF PARTICIPANTS WHO ATTENDED THE THIRD MEETING OF COTTON ADVISORY BOARD HELD ON 25.07.2011 (Monday) FOR THE COTTON SEASON 2010-11 IN THE CONFERENCE ROOM OF OFFICE OF THE OFFICE OF THE TEXTILE COMMISSIONER, MUMBAI- 400 020.**

- | | | | |
|----|---|-------|----------|
| 1. | Shri A.B.Joshi,
Textile Commissioner,
Government of India,
Ministry of Textiles, Mumbai.
Tel.No.022-22001446, Fax No.022-22004693
<i>anilbjoshi@hotmail.com</i> | ----- | Chairman |
| 2. | Shri.V.Srinivas
Joint Secretary (Cotton)
Ministry of Textiles, Udyog Bhavan
New Delhi 110011
Tel.No.011-23062326, Mob:9560139977
<i>vsrinivas@nic.in</i> | ----- | Member |
| 3. | Shri B.K.Mishra
Chairman-cum-Managing Director,
CCI-TMC (MM III & IV),
Kapas Bhavan, Plot No.3/A,
Sector No.10, CBD Belapur,
Navi Mumbai-400 614.
Mob:9920109000, Tel: 022 27576044, Fax No. 022 2757 6030
cmdcci@cotcorp.com; | ----- | Member |

STATE GOVERNMENTS

- | | | | |
|----|--|-------|--------|
| 4. | Shri R.G.Patil
Deputy Director,
Commissioner / Director to Govt.,
(Incharge of Agriculture),
Government of Maharashtra,
Shivaji Nagar, Pune- 411005
Mob:
<i>aaripa.mah@nic.in; ddacashcrop@gmail.com</i> | ----- | Member |
|----|--|-------|--------|

COTTON SEED MANUFACTURERS

- | | | | |
|----|--|-------|--------|
| 5. | Shri R.B. Barwale,
Managing Director,
M/s.Mahyco Monsanto Ltd.,
4 th floor, Resham Bhavan,
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Mumbai-400 020.
Tel.No. 022 30273025, Fax 022 30273022, Mob:9820023430
<i>raju.barwale@mahyco.com</i> | ----- | Member |
|----|--|-------|--------|

TEXTILE INDUSTRY

- | | | | |
|-----|---|-------|--------|
| 6. | Shri.Prem Malik
Vice Chairman,
Confederation of Indian Textile Industry (CITI),
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premmalik03@yahoo.com ; | ----- | Member |
| 7. | Shri.S.J.Sequeira
Managing Director,
All India Federation of Co-operative,
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aifcospin@mtnl.net.in ; aifcospin@gmail.com; | ----- | Member |
| 8. | Shri B.K.Patodia,
Chairman & Managing Director,
M/s.GTN Textiles Ltd.,
228, Nariman Point, Mumbai-400 021.
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Tel:22021013
bkpatodia@qtntextiles.com ; mumbai@qtntextiles.com ; | ----- | Member |
| 9. | Shri.Amit Ruparelia
Chairman
TEXPROCIL
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| 10. | Shri.Prabhuraj Ambli,
Chairman,
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prabhu.ambli@shriguruapparels.net ; | ----- | Member |
| 11. | Shri.S.Dinakaran,
Deputy Chairman,
The Southern India Mills' Association
41, Race Course, P.B.3783,
Coimbatore-641 018.
Tamil Nadu.
Tel: 0422-2217160, Fax:0422 4225366
Mob. 9843054045 | ----- | Member |

12. Shri.Ashok D.Daga, ----- Member
 Damji Velji & Company,
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COTTON TRADE

13. Shri.Dhiren Sheth ----- Member
 President
 Cotton Association of India,
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 Cotton Green,
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 Mob:9821060507
 Fax: 23700337
dhiren.n.sheth@galiakotwala.com;
14. Shri Anant Mohod, ----- Member
 General Manager,
 Maharashtra State Co-operative
 Cotton Growers' Marketing Federation Ltd.,
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 Churchgate, Mumbai 400020
 Tel: 22042410
mahacotstock@eth.net; anantmohod@gmail.com;

GINNING & PRESSING SECTOR

15. Shri Dilip Patel ----- Member
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 All Gujarat Cotton Ginning Association,
 3, Raja Shopping Centre,
 Thol Road, Kadi-382715,
 Dist. Mehsana,
 North Gujarat.
info@pashupaticotton.com;
16. Shri.A.K.Chaudhary ----- Member
 Secretary
 All India Cotton Seed Crushers Association
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 Churchgate, Mumbai-400 020.
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COTTON RESEARCH & DEVELOPMENT

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